OPERATING STATEMENT

FORM II

	(Rs in Lacs)						
	Nature of Financials	**Audited**	**Audited**	**Audited**	**Provisionals**	**Projected**	**Projected**
	Number of months	**12**	**12**	**12**	**12**	**12**	**12**
	Year Ending (March)	**2022**	**2023**	**2024**	**2025**	**2026**	**2027**
1	**Gross Sales**	**5,952**	**7,518**	**7,959**	**10,236**	**12,252**	**13,392**
	a. Domestic	5,952	7,518	7,959	10,236	12,252	13,392
	b. Export	-	-	-	-	-	-
	c. Other Operating / Revenue Income	-	-	-	-	-	-
2	Less: Excise duty/Sales Tax	-	-	-	-	-	-
3	**Net Sales (1-2)**	**5,952**	**7,518**	**7,959**	**10,236**	**12,252**	**13,392**
	% rise or fall in net sales	56%	26%	6%	29%	20%	9%
5	Cost of Goods Sold :						
i.	**Raw Materials**	**4,428**	**5,386**	**5,489**	**7,065**	**8,375**	**9,117**
	a. Imported	-	-	-	-	-	-
	b. Indigenous	4,428	5,386	5,489	7,065	8,375	9,117
ii.	**Other Stores and Spares**	**-**	**-**	**-**	**-**	**-**	**-**
	a. Imported	-	-	-	-	-	-
	b. Indigenous	-	-	-	-	-	-
iii.	**Power and Fuel**	**42**	**47**	**66**	**90**	**109**	**120**
iv.	**Direct Labour**	**-**	**-**	**393**	**531**	**646**	**708**
v.	**Other Expenses**	**409**	**505**	**558**	**758**	**922**	**1,010**
vi.	**Depreciation**	**78**	**73**	**97**	**186**	**263**	**220**
vii.	**Sub total (I to vi)**	**4,957**	**6,012**	**6,603**	**8,630**	**10,314**	**11,175**
viii.	Add: Opening stock-in-process	100	96	66	58	83	99
ix.	Deduct: Closing stock-in-process	96	66	58	83	99	109
x.	**COST OF PRODUCTION**	**4,960**	**6,042**	**6,610**	**8,605**	**10,298**	**11,166**
xi.	Changes in stock of Finished Goods	-13	-3	27	-20	-13	-8
xiii.	**COST OF GOODS SOLD**	**4,947**	**6,039**	**6,637**	**8,586**	**10,285**	**11,158**

OPERATING STATEMENT

FORM II

	(Rs in Lacs)						
	Nature of Financials	**Audited**	**Audited**	**Audited**	**Provisionals**	**Projected**	**Projected**
	Number of months	**12**	**12**	**12**	**12**	**12**	**12**
	Year Ending (March)	**2022**	**2023**	**2024**	**2025**	**2026**	**2027**
6	Selling, general & admin. expenses	919	1,172	1,122	1,285	1,478	1,587
7	Sub Total (5+6)	5,866	7,212	7,759	9,871	11,763	12,745
8	**Operating Profit before interest (3-7)**	**86**	**306**	**200**	**365**	**489**	**647**
9	Interest	54	25	8	50	78	58
10	**Operating Profit after interest(8-9)**	**32**	**281**	**192**	**315**	**412**	**589**
11	a. Other non-operating income :						
	- Other incomes	-	-	-	-	-	-
	- Others	72	65	84	104	127	139
	b.Other non-operating expenses:						
	- Preliminary expenses W/O	-	-	-	-	-	-
	c.Net other non-operating Income/expenses(a-b)	72	65	84	104	127	139
12	**Profit/Loss before Tax(10+11c)**	**104**	**346**	**276**	**420**	**539**	**728**
13	Income Tax	15	60	58	109	140	189
	NET PROFIT / LOSS (12-13)	**89**	**286**	**218**	**310**	**399**	**539**
15	Dividend Paid + Provision						
	Dividend Amt.	-	-	-	-	-	-
	Dividend Rate :	-	-	-	-	-	-
	Retained Profit (14-15)	89	286	218	310	399	539
17	% of Net Profit retained	100%	100%	100%	100%	100%	100%

ANALYSIS OF BALANCE SHEET							
FORM III							
	(Rs in Lacs)						
S. No.	**Nature of Financials** **Number of months** **Year Ending (March)**	**Audited** **12** **2022**	**Audited** **12** **2023**	**Audited** **12** **2024**	**Provisionals** **12** **2025**	**Projected** **12** **2026**	**Projected** **12** **2027**
CURRENT LIABILITIES							
1	Short term borrowings from Banks :						
	a. From applicant Bank	114	-	-	13	31	36
	b. From other banks	-	-	-	-	-	-
	c. (of which BP & BD)	-	-	-	-	-	-
	Sub Total (A)	**114**	**-**	**-**	**13**	**31**	**36**
2	Short term borrowings from others	-	-	-	-	-	-
3	Sundry Creditors	874	735	910	1,176	1,397	1,522
4	Advance payments from customers/deposits from dealers	-	-	-	-	-	-
5	Provision for Taxation	-	-	-	-	-	-
6	Dividend Payable	-	-	-	-	-	-
7	Other Statutory liabilities (due within one year)	36	48	229	295	350	381
8	Installments of Term Loans / Pref. Shares / DPGs /debentures	2	6	7	230	230	225
9	Other current liabilities & provisions	108	159	153	197	234	254
	Sub Total (B)	**1,021**	**948**	**1,300**	**1,898**	**2,211**	**2,382**
10	**TOTAL CURRENT LIABILITIES(A+B)**	**1,134**	**948**	**1,300**	**1,912**	**2,242**	**2,418**
TERM LIABILITIES							
11	Debentures (not maturing within one year)	-	-	-	-	-	-
12	Preference Shares (not redeemablewithin one year)	-	-	-	-	-	-
13	Term Loans (excl. instalments payable within one year)	30	26	19	677	447	222
14	Deferred Payment Credits (excl. due within one year)	-	-	-	-	-	-
15	Term Deposits (repayable after one year)	36	30	30	31	31	32
16	Other Term Liab (Unsecured Loan)	150	45	145	45	45	45
17	**TOTAL TERM LIABILITIES**	**215**	**100**	**194**	**753**	**523**	**299**
18	**TOTAL OUTSIDE LIABILITIES (10+17)**	**1,350**	**1,048**	**1,493**	**2,664**	**2,765**	**2,717**

ANALYSIS OF BALANCE SHEET							
FORM III							
	(Rs in Lacs)						
S. No.	Nature of Financials	Audited	Audited	Audited	Provisionals	Projected	Projected
	Number of months	12	12	12	12	12	12
	Year Ending (March)	2022	2023	2024	2025	2026	2027
	NET WORTH						
19	Share Capital	200	200	200	200	200	200
19A	Share premium	176	176	176	176	176	176
19B	Share Application	-	-	-	-	-	-
20	Revaluation Reserves	-	-	-	-	-	-
21	Other Reserves	-	-	-	-	-	-
22	Surplus / Deficit in Profit & Loss A/c	-121	165	383	694	1,092	1,631
23	Unsecured Loans (Quasi Equity)	-	-	-	-	-	-
24	**NET WORTH**	**255**	**541**	**759**	**1,070**	**1,469**	**2,008**
25	**TOTAL LIABILITIES**	**1,605**	**1,590**	**2,253**	**3,734**	**4,233**	**4,725**
CURRENT ASSETS							
26	Cash & Bank balances	3	79	28	246	633	1,033
27	Investments (other than long term)						
	a. Govt. & other Trustee securities	-	-	-	-	-	-
	b. Fixed Deposits with banks	-	-	-	-	-	-
	c. Others	-	-	-	-	-	-
28	a. Receivables other than deferred & exports	505	483	654	841	1,007	1,101
	b. Export receivables	-	-	-	-	-	-
29	Inventory :						
	i. Raw materials	330	159	349	473	575	631
	a.Imported	-	-	-	-	-	-
	b.Indigenous	330	159	349	473	575	631
	ii. Stock-in-process	96	66	58	83	99	109
	iii.Finished goods	70	73	46	66	79	87

	ANALYSIS OF BALANCE SHEET						
	FORM III						
	(Rs in Lacs)						
S. No.	**Nature of Financials**	**Audited**	**Audited**	**Audited**	**Provisionals**	**Projected**	**Projected**
	Number of months	**12**	**12**	**12**	**12**	**12**	**12**
	Year Ending (March)	**2022**	**2023**	**2024**	**2025**	**2026**	**2027**
	iv. Other consumable Stores and Spares	-	-	-	-	-	-
	a. Imported	-	-	-	-	-	-
	b. Indigenous	-	-	-	-	-	-
	v. Stock - in - Transit	-	-	-	-	-	-
30	Advances to suppliers of Raw Materials & Stores / Spares	-	-	-	-	-	-
31	Advance payment of taxes	-	-	-	-	-	-
32	Other current assets	70	115	174	224	269	294
33	**TOTAL CURRENT ASSETS**	**1,075**	**975**	**1,310**	**1,933**	**2,663**	**3,253**
FIXED ASSETS							
34	Gross Value	1,254	1,348	1,348	2,599	2,631	2,751
35	Less Accumulated Depreciation	787	857	939	1,115	1,370	1,587
36	NET BLOCK (34-35)	**467**	**491**	**409**	**1,484**	**1,261**	**1,164**
36A	Capital Work-in-Progress	-	-	371	-	-	-
OTHER NON-CURRENT ASSETS							
37	Investments, Book Debts, Deposits (not current assets)						
	i. a.Investments in subsidiary cos./affiliates	1	2	2	2	2	2
	b.Others	-	-	-	-	-	-
	ii. Advances to suppliers of capital goods & contractors	-	-	-	-	-	-
	iii.Deferred receivables (maturity exceeding one year)	-	-	-	-	-	-
	iv.Debts o/s for more than 6 months	-	-	-	-	-	-
	v. Miscellaneous Deposits	-	-	-	-	-	-
38	Non-consumable stores & spares	-	-	-	-	-	-
39	Other non-current assets	55	97	150	301	301	302
40	**TOTAL OTHER NON-CUR ASSETS**	**56**	**98**	**152**	**302**	**303**	**304**
41	Intangible assets (patents, goodwill,preliminary expenses etc)	6	25	10	14	7	4
42	**TOTAL ASSETS**	**1,605**	**1,590**	**2,253**	**3,734**	**4,233**	**4,725**
	(33+36+40+41)	-	-	-0	-0	-0	-0

	ANALYSIS OF BALANCE SHEET						
	FORM III						
	(Rs in Lacs)						
S. No.	Nature of Financials Number of months Year Ending (March)	Audited 12 2022	Audited 12 2023	Audited 12 2024	Provisionals 12 2025	Projected 12 2026	Projected 12 2027
43	TANGIBLE NET WORTH (24-41)	249	516	749	1,056	1,462	2,004
44	NET WORKING CAPITAL	-59	27	10	22	421	835
45	CURRENT RATIO	0.95	1.03	1.01	1.01	1.19	1.35
46	TOL / TNW	5.42	2.03	1.99	2.52	1.89	1.36
47	Debt Equity Ratio	0.84	0.18	0.26	0.70	0.36	0.15

COMPARATIVE STATEMENT OF

CURRENT ASSETS AND CURRENT LIABILITIES

FORM - IV

(Rs in Lacs)

S. No.	Nature of Financials Number of months Year Ending (March)	Audited 12 2022	Audited 12 2023	Audited 12 2024	Provisionals 12 2025	Projected 12 2026	Projected 12 2027
A. CURRENT ASSETS							
1	**Raw Materials**	**330**	**159**	**349**	**473**	**575**	**631**
	a) Imported	0.00	0.00	0.00	0.00	0.00	0.00
	Months' consumption						
	b) Indigenous	330	159	349	473	575	631
	Months' consumption	0.89	0.35	0.76	0.80	0.82	0.83
2	**Other consumable spares**	**-**	**-**	**-**	**-**	**-**	**-**
	a) Imported	-	-	-	-	-	-
	Months' consumption						
	b) Indigenous	-	-	-	-	-	-
	Months' consumption						
3	**Stock-in-process**	**96**	**66**	**58**	**83**	**99**	**109**
	Months' cost of production	0.23	0.13	0.11	0.12	0.12	0.12
4	**Finished goods**	**70**	**73**	**46**	**66**	**79**	**87**
	Months' cost of goods sold	0	0	0	0	0	0
5	**Receivables**						
	a)Other than export & deferred receivables	505	483	654	841	1,007	1,101
	Months' domestic sales	1.02	0.77	0.99	0.99	0.99	0.99
	b)Export receivables	-	-	-	-	-	-
	Months' export sales						
6	Adv.to suppliers of RM & spares	-	-	-	-	-	-
	Months' consumption						
7	Cash & Bank balances	3	79	28	246	633	1,033
8	Other Current Assets incl. Loans & Advances	70	115	174	224	269	294
9	**TOTAL CURRENT ASSETS**	**1,075**	**975**	**1,310**	**1,933**	**2,663**	**3,253**

COMPARATIVE STATEMENT OF CURRENT ASSETS AND CURRENT LIABILITIES FORM - IV							
	(Rs in Lacs)						
S. No.	**Nature of Financials**	**Audited**	**Audited**	**Audited**	**Provisionals**	**Projected**	**Projected**
	Number of months	**12**	**12**	**12**	**12**	**12**	**12**
	Year Ending (March)	**2022**	**2023**	**2024**	**2025**	**2026**	**2027**
B.	**OTHER CURRENT LIABILITIES**						
10	Sundry Creditors (Trade)	874	735	910	1,176	1,397	1,522
	Months' Purchase	2.36	1.69	1.92	1.96	1.98	1.99
11	Advance from customers	-	-	-	-	-	-
12	Provision for Taxation	-	-	-	-	-	-
13a	Dividend Payable	-	-	-	-	-	-
13b	Other Statutory liabilities	36	48	229	295	350	381
13c	Short term borrowings from others	-	-	-	-	-	-
13d	Instalments of TLs / DPGs	2	6	7	230	230	225
13e	Other current liabilities & provisions	108	159	153	197	234	254
14	**Total Other Current Liabilities**	**1,021**	**948**	**1,300**	**1,898**	**2,211**	**2,382**

COMPUTATION OF ASSESSED BANK FINANCE
FOR WORKING CAPITAL
FORM - V

(Rs in Lacs)

S. No.	Nature of Financials Number of months Year Ending (March)	Audited 12 2022	Audited 12 2023	Audited 12 2024	Provisionals 12 2025	Projected 12 2026	Projected 12 2027
1	Total Current Assets	1,075	975	1,310	1,933	2,663	3,253
2	Other Current Liabilities	1,021	948	1,300	1,898	2,211	2,382
	(other than bank borrowings)						
3	Working Capital Gap	55	27	10	35	451	871
4	Min. stipulated Net Working Capital	14	7	3	9	113	218
	(25% of WCG)						
5	Net Working Capital	-59	27	10	22	421	835
6	Item 3 minus item 4	41	20	8	26	339	653
7	Item 3 minus item 5	114	-	-	13	31	36
8	**Maximum permissible bank finance**	**41**	**-**	**-**	**13**	**31**	**36**
	(lower of 6 or 7)						
9	**Excess borrowings representing**	**73**	**-**	**-**	**-**	**0**	**0**
	shortfall in NWC						

FUND FLOW STATEMENT							
FORM VI							
	(Rs. in Lacs)						
S. No.	Nature of Financials	Audited	Audited	Audited	Provisionals	Projected	Projected
	Number of months	12	12	12	12	12	12
	Year Ending (March)	2022	2023	2024	2025	2026	2027
1. SOURCES							
	a) Net profit after tax	89	286	218	310	399	539
	b) Depreciation	78	52	97	172	263	220
	c) Increase in capital	-	-	-	-	-	-
	d) Increase in term liabilities	3	-	94	559	-	-
	e) Decrease in						
	i) Fixed assets	-	-	-	-	-	-
	ii) Other non current assets	7	-	-	-	-	-
	f) Unsecured Loan (Quasi Equity)	-	-	-	-	-	-
	g) Others	-	-	-	-	-	-
	TOTAL	**176**	**338**	**408**	**1,042**	**661**	**759**
2. USES							
	a) Net loss	-	-	-	-	-	-
	b) Decrease in term liabilities (including public deposit)	-	115	-	-	230	224
	c) Decrease in capital	-	-	-	-	-	-
	d) Increase in						
	i) Fixed assets	39	94	371	880	32	120
	ii) Other non current assets	-	43	54	150	1	1
	ii) Unsecured Loan (Quasi Equity)	-	-	-	-	-	-
	e) Dividend payments	-	-	-	-	-	-
	f) Others	-	-	-	-	-	-
	TOTAL	**39**	**252**	**425**	**1,030**	**262**	**345**

FUND FLOW STATEMENT

FORM VI

(Rs. in Lacs)

S. No.	Nature of Financials Number of months Year Ending (March)	Audited 12 2022	Audited 12 2023	Audited 12 2024	Provisionals 12 2025	Projected 12 2026	Projected 12 2027
3	LONG term surplus(+)/ Deficit(-)	136	86	-17	12	399	414
4	Increase/decrease in current assets* (as per details given below)	22	-100	335	624	729	591
5	Increase/decrease in current liabilities other than bank borrowings	80	-72	351	599	313	171
6	**Increase/decrease in working capital gap**	**-58**	**-28**	**-17**	**25**	**416**	**419**
7	**Net surplus(+)/ deficit(-)**	**194.16**	**113.54**	**0.00**	**-13.40**	**-17.23**	**-5.33**
8	**Increase/decrease in bank borrowings**	**-194.16**	**-113.54**	**-**	**13.40**	**17.23**	**5.33**
9	Increase/decrease in net sales	2,143	1,566	441	2,278	2,016	1,140
	*Brakes up of 4						
	i) Increase/decrease in raw materials	12	-171	190	124	102	55
	ii)Increase/decrease in stocks in process	-3	-31	-7	25	16	9
	iii)Increase/decrease in finished goods	13	3	-27	20	13	8
	iv)Increase/decrease in receivables						
	a)Domestic	11	-22	171	187	166	94
	b)Export	-	-	-	-	-	-
	v)Increase/decrease in consumable stores & spare	-	-	-	-	-	-
	vi)Increase/decrease in other current assets	-11	121	8	268	431	425